

Dignity Fund Service Provider Working Group

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SF Department of Aging & Adult Services
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Agenda

- Dignity Fund Overview
- Allocation Proposal for Prop I \$6M growth in FY 17/18

Dignity Fund Overview

Dignity Fund Overview

What is the Dignity Fund?

- Revenue stream to support eligible services for seniors and adults with disabilities

Prop I Set Aside
*Required contribution
outlined in City Charter*



"Super Funding"
*Additional funding beyond
legislated required level*



Dignity Fund Overview

Main Prop I Components

- Creates special fund (“Dignity Fund”)
 - Requires City contribution (\$38M baseline to grow by \$33M over next 10 years)
 - Allows unspent funding to roll into following year
- Establishes planning and allocation process
 - Including Community Needs Assessment and Service and Allocation Plan
- Creates Oversight and Advisory Committee and Service Provider Working Group

Dignity Fund Overview

Eligible and Ineligible Services

Eligible Services

- Access (*including but not limited to Empowerment, Advocacy, and Education*)
 - Caregiver Support
 - Case Management and Care Coordination
 - Connection and Engagement
 - Housing Support (*with limitations*)
 - Nutrition & Wellness
 - Self-Care & Safety
- + Staff to support Dignity Fund administration

**See legislation for comprehensive list*

Ineligible Services

- Services mandated by state or federal law
- Services that benefit seniors/adults with disabilities incidentally
- Medical health services (some exceptions) and those provided by hospital or long-term care facility
- Capital expenditures (some exceptions)
- Acquisition of property or capital expenditures for construction of housing

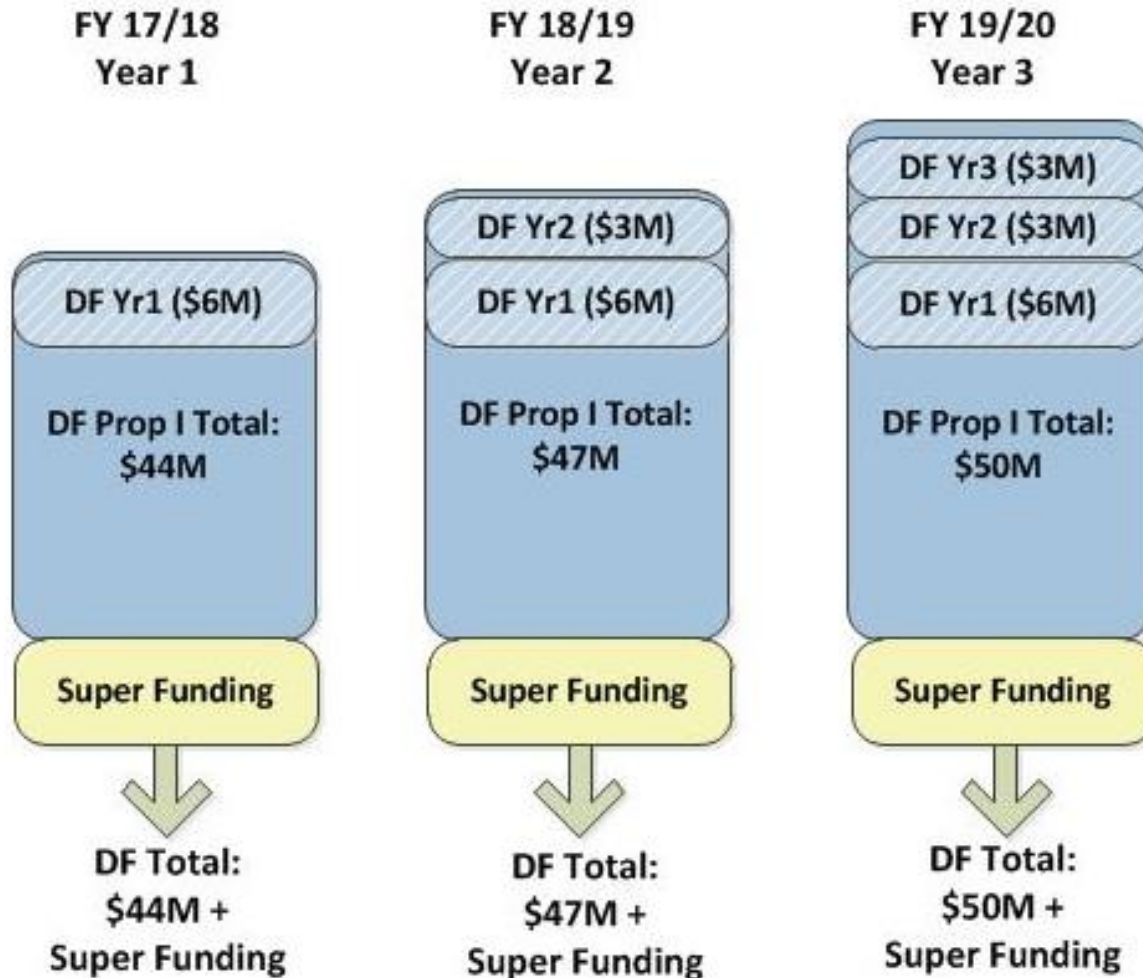
Dignity Fund Overview

Prop I Legislated Funding Growth



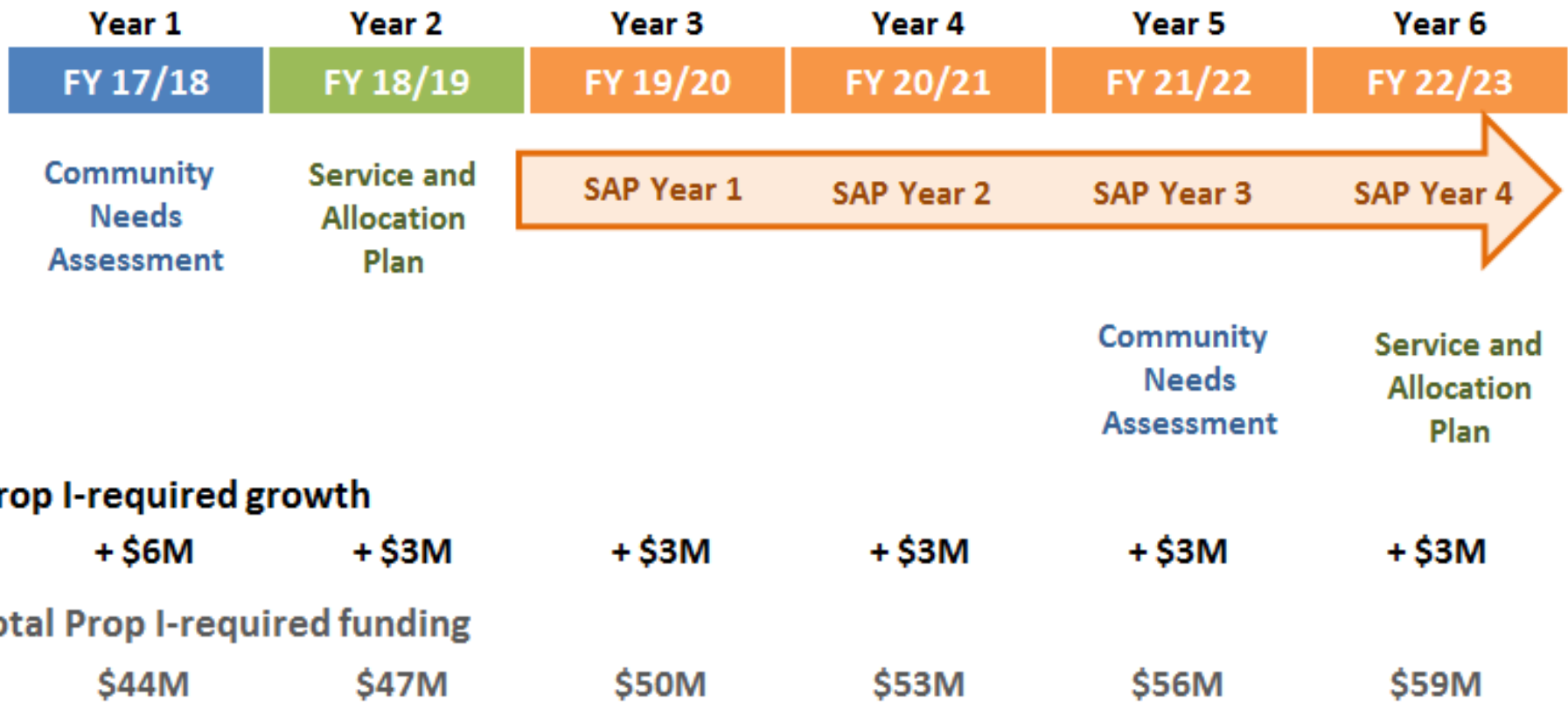
Dignity Fund Overview

Total Dignity Fund Funding Level



Dignity Fund Overview

Prop I Key Deliverables



Dignity Fund Overview

OAC Role & Responsibility

- Advisory body to the Department of Aging and Adult Services (DAAS)
- Provide input into:
 - Community Needs Assessment (CNA)
 - Services and Allocation Plan (SAP)
- Review the annual data and evaluation report
- Establish and maintain Service Providers Working Group
- Meet at least 6 times per year
- Develop recommendations related to outcome objectives, evaluation, community engagement, etc

Dignity Fund Overview: OAC Membership

Aging and Adult Services Commission (2)

Gustavo Serina – Neil Sims

DAAS Advisory Council (3)

Marcy Adelman – Elinore Lurie – Beverly Taylor

Long Term Care Coordinating Council (3)

Margy Baran – Ramona Davies [Chair] – Jessica Lehman

Mayoral at-large appointments (3)

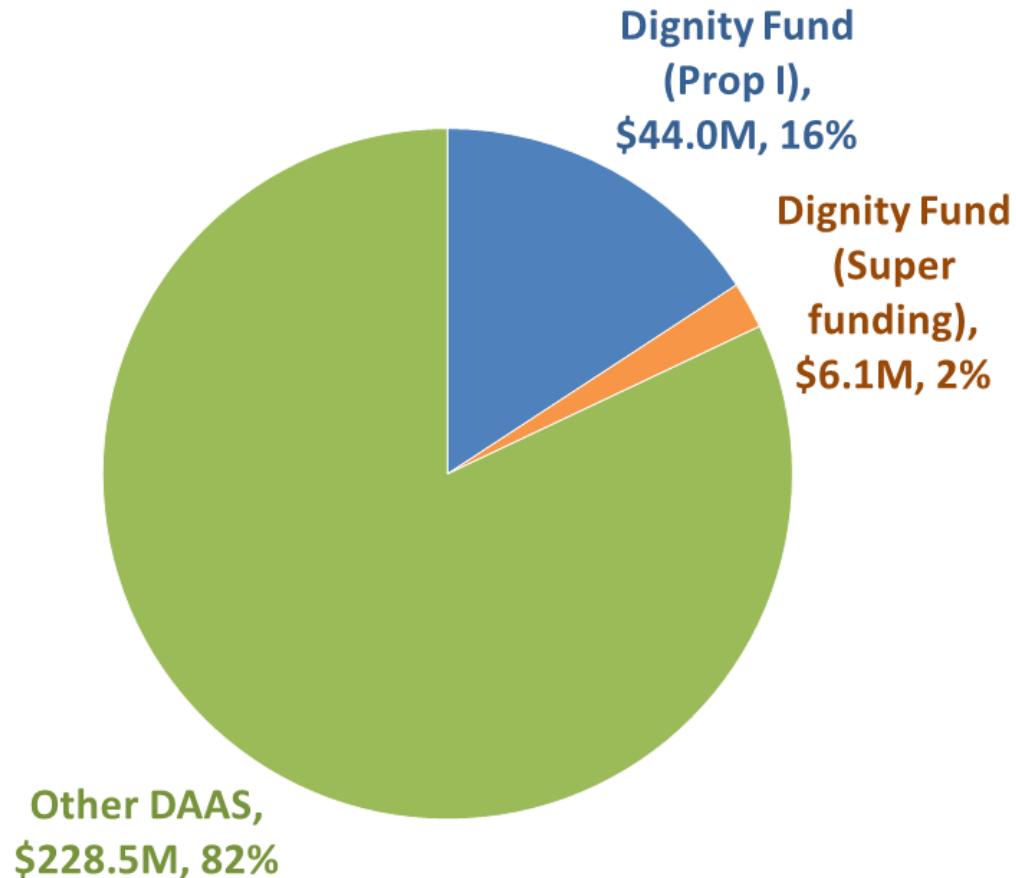
Sandy Mori [Vice Chair] – Allen Ng – Monique Zmuda

Allocation Proposal

FY 17/18 Prop I New \$6M

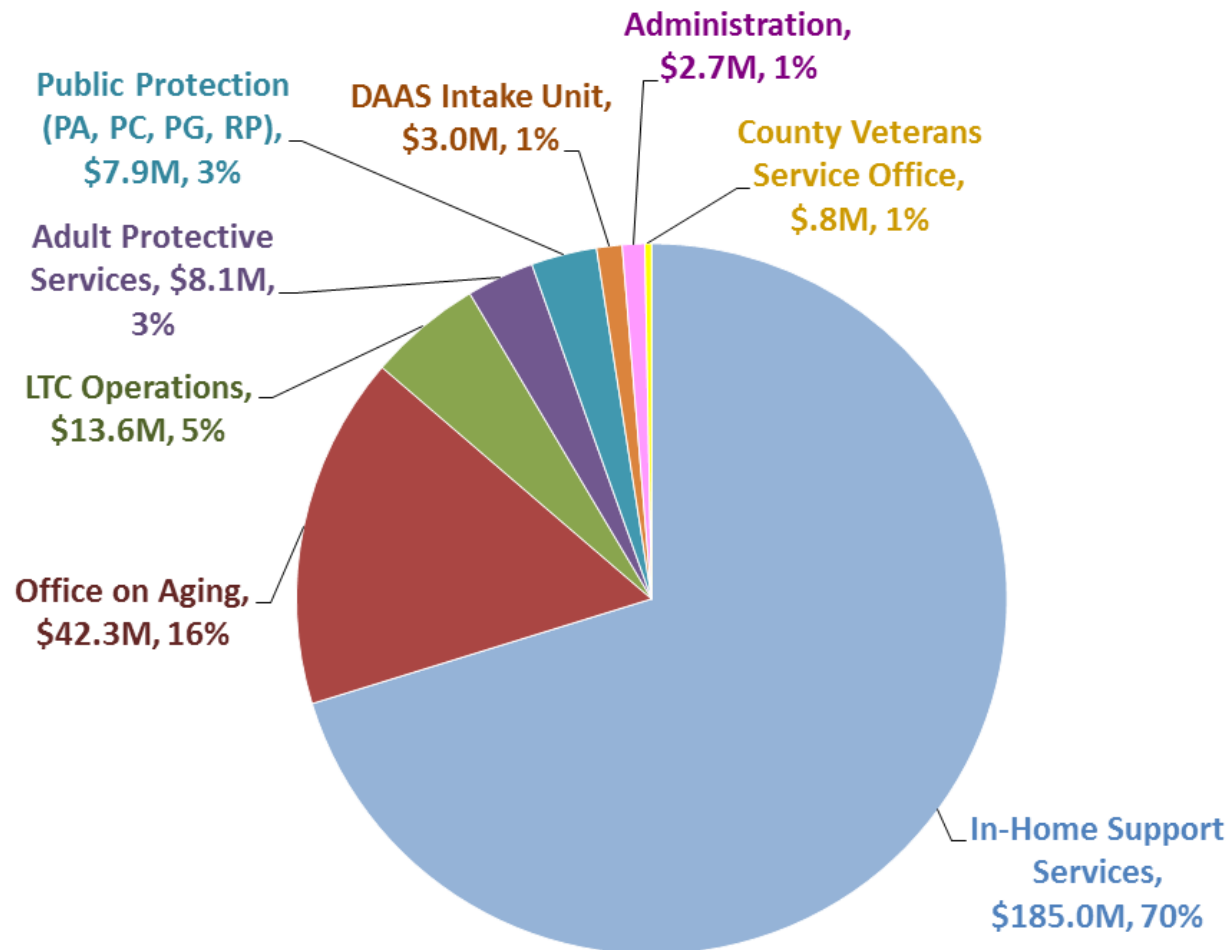
Budget Overview

Dignity Fund within DAAS Budget FY 17/18 Total (All Sources): \$278.6M



Budget Overview by DAAS Program

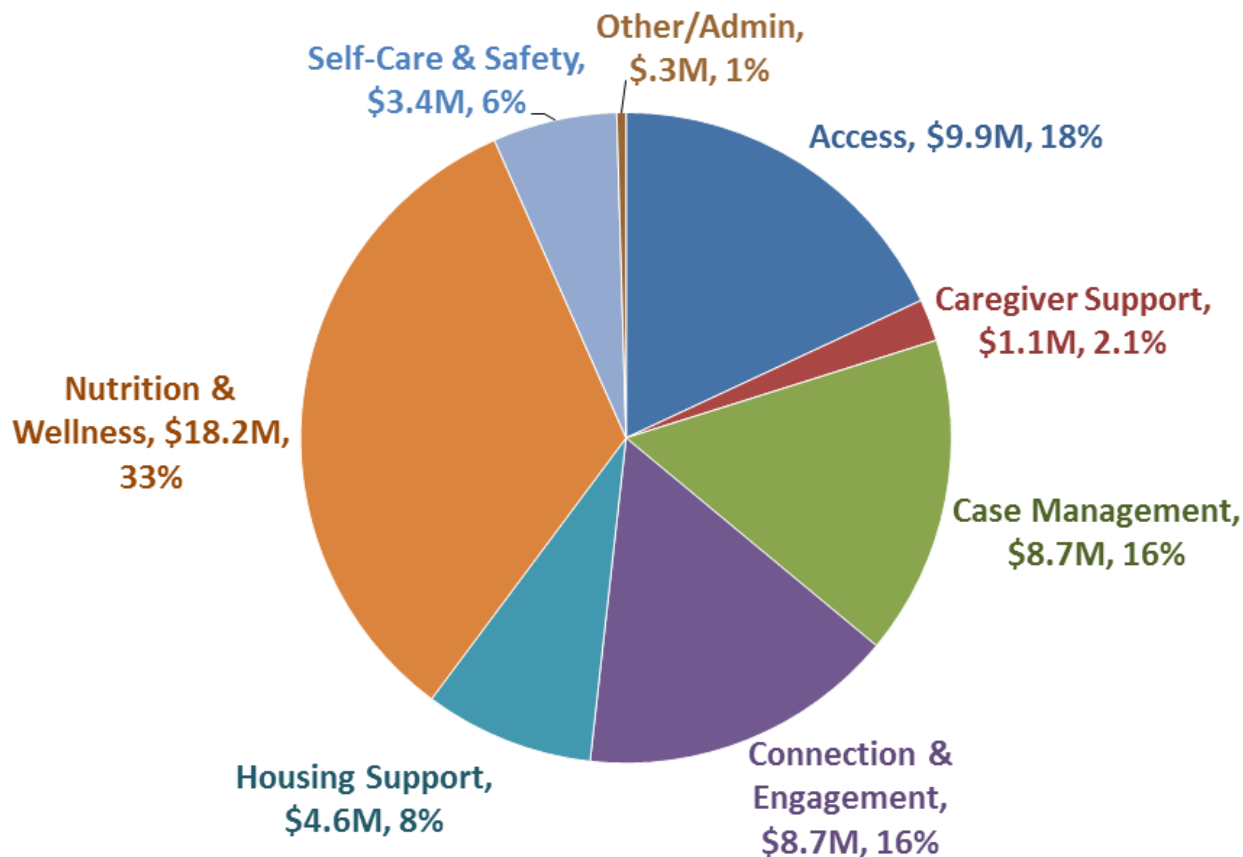
FY 16/17 Total (All Sources): \$263.4M



Budget Overview

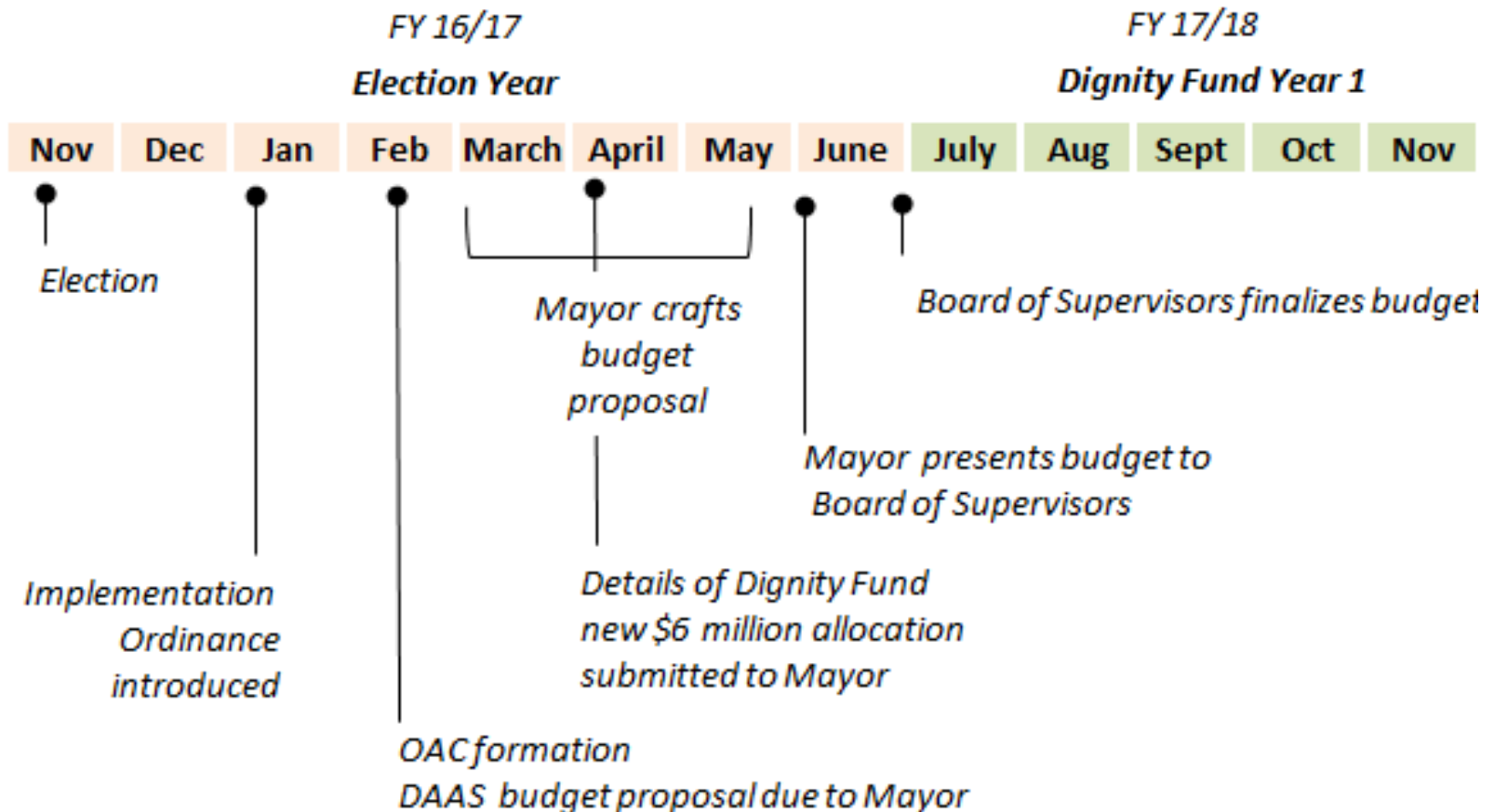
Dignity Fund Eligible Services

FY 16/17 Total (All Sources): \$54.9M



Budget Process Overview

Timeline for Year 1 Allocation



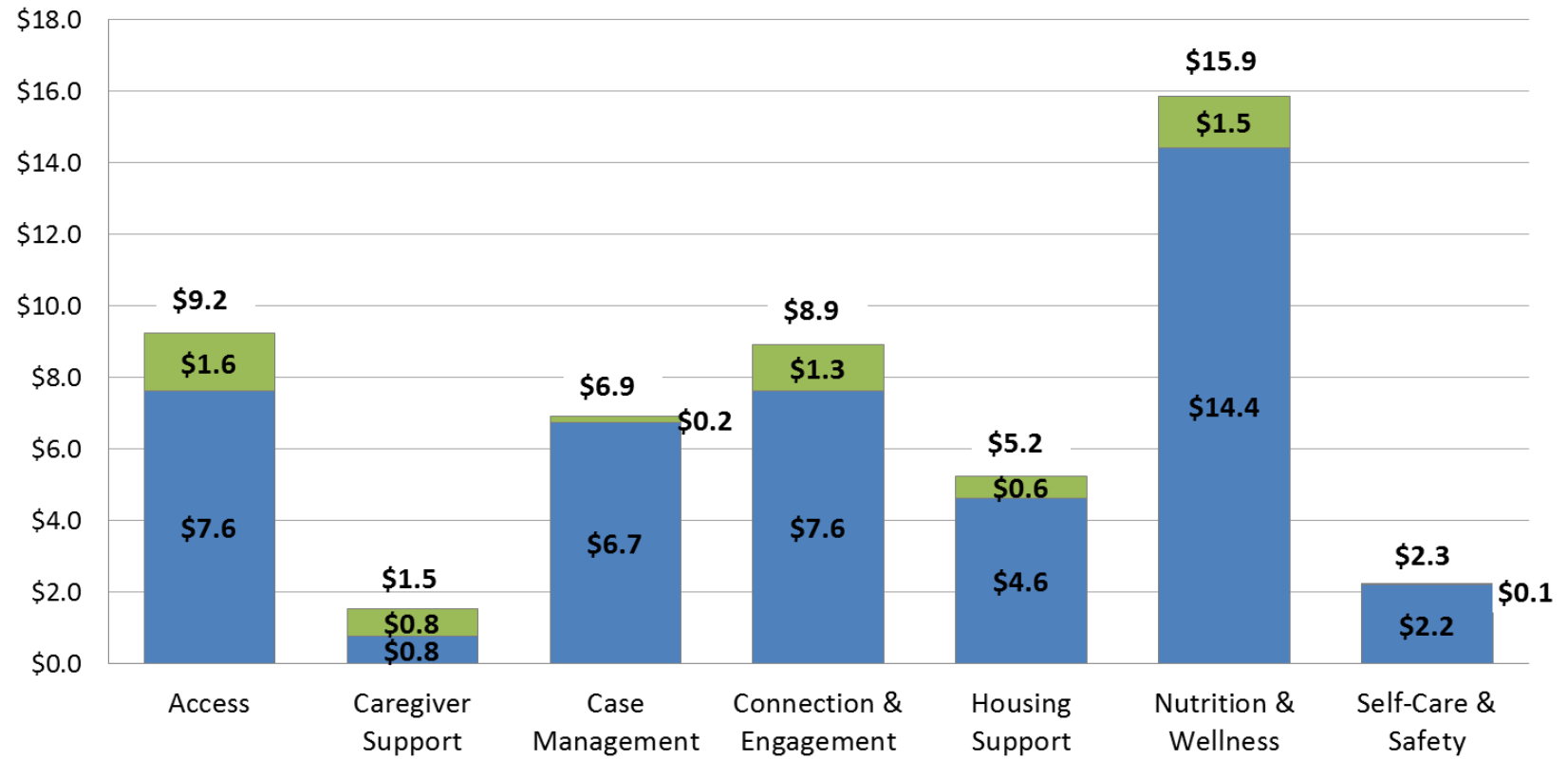
Dignity Fund - Prop I FY 17/18 - Allocation Proposal Initiatives

Initiative	Funding
Expand Caregiver Support	\$750,000
Foster Innovative Community Service Centers/Activities	\$1,650,000
Support Housing Retention	\$500,000
Legal Services & Financial Planning	\$587,500
Enhance Nutrition and Wellness	\$1,010,000
Support for Veterans	\$400,000
<i>2.5% Cost of Doing Business Increase (existing services)</i>	<i>\$1,102,500</i>

Dignity Fund Allocation Proposal

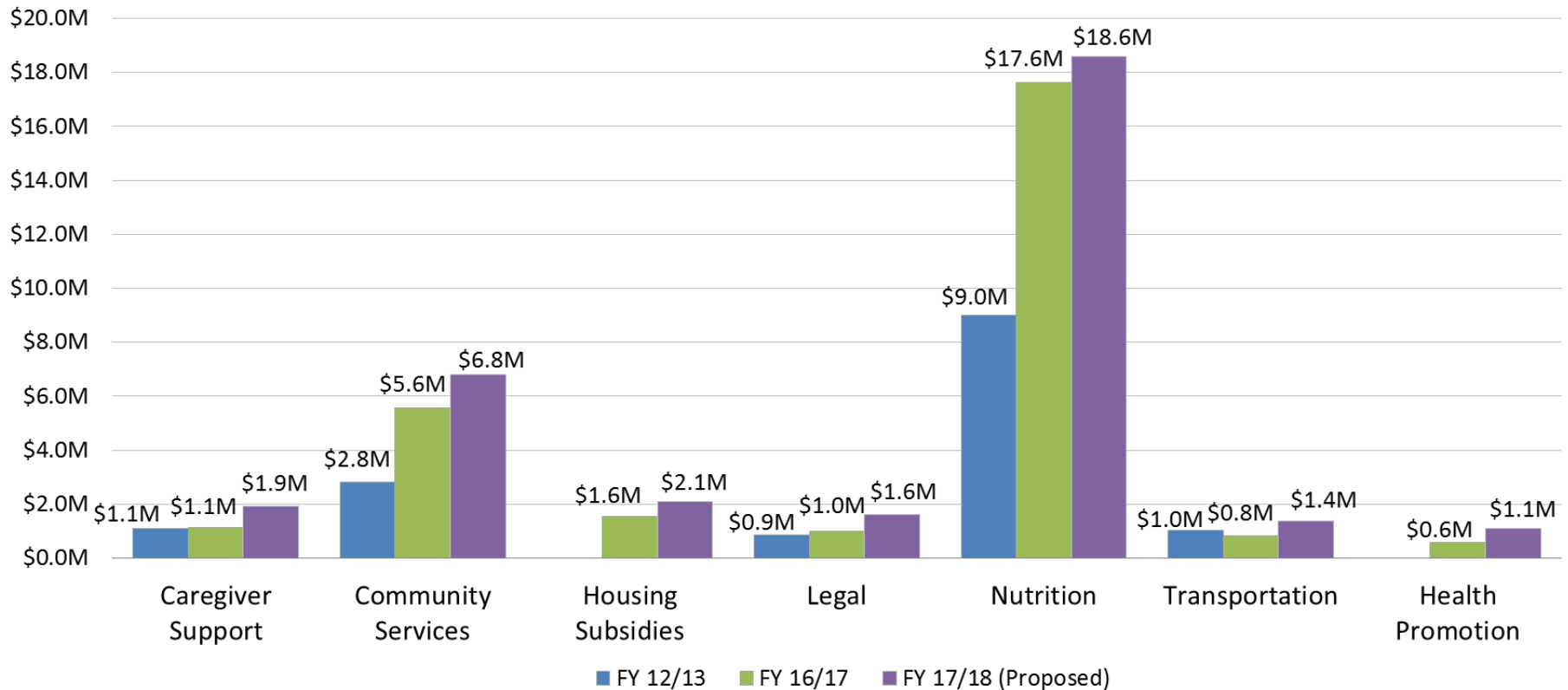
\$44M GF in FY16-17 – \$6M GF Growth in FY17-18

■ Proposed Allocation of FY17-18 \$6M Growth (Includes \$1.1M CODB)
 ■ FY16-17 Original Budget (GF)



Funding Levels Over Time

(All Funding Sources)



*Chart depicts select Office on Aging services

*Funding totals includes all funding sources (e.g., Older Americans Act)