Attendees: Dan Kaplan, Cindy Kauffman, Rose Johns, Valerie Coleman, Dorie Paniza, Beason Nadell, Kelly Hiramoto, Bernadette Sionen, Manish Goyal, Mike Wylie

Staff: Kelenia Olsen (DAAS)

1. Update on Supply and Demand Research

Supply and demand research

A. Demand Research Group
B. Supply Research Group
C. Strategies Group

This report is a draft, the report will be reviewed by many people prior to the complete draft

Four major Findings on the 1st page, Demand and Supply, small facilities;

1. Small facilities are decreasing at a fast rate, reducing placement options for low-income and hard-to-place consumers (Continued on Page 1 Assisted Living Supply and Demand Draft Report).

2. Through programs within the department of Public Health and Department of Aging and Adult Services, the City is currently subsidizing approximately 16% of SF ALS beds.

3. ALF Operating costs far exceed the state – set rate for Supplemental Security Income (SSI) residents living in ALF, requiring a meaningful additional subsidy to secure placement.

4. Demand for ALF placement is hard to capture but community and system indicators suggest there is inadequate supply – particularly of affordable options for low and moderate income individuals

2. Update on Strategies Research Team

A few things to note;

RCFE and Adult Residential facilities have some similar trends

A. Subsidized Beds, Page 8

- Free standing beds – Those that are not in a retirement care facility and includes DPH and DAAS funded programs
B. Beginning section of cost and rate, Page 12

- ALF Cost and Rates – The cost and rates calculated included both SSI and State rates

C. Consumers and Demand for Assisted living, Page 14

- Taking a deeper dive into where the need is manifesting, and if it is coming from people who are currently institutionalized.

  1. Does the Community Living Fund pull down any money from the general fund? If not is there money there that LTCCC is able to access

    - Pace is a blended Stream of Medicaid and SSI

  2. There are a lot of openings for ALW’s, why is it taking 3 years to get people placed? Is there a way to stream the process? Or allow others to use the space?

3. Next Steps

  1. To have others review the draft report