Department of Aging & Adult Services
Community Meeting on the FY 2007-08 Budget  
December 12, 2006
Community Meeting Objectives

• Present briefing on DAAS programs, including current assessment data

• Discuss FY 2007-08 Issue Areas

• Provide local and state budget forecasts

• Work with DAAS community and stakeholders to develop budget priorities reflected by needs assessment
I. OVERVIEW OF DAAS PROGRAMS AND SERVICES
HSA Mission

The Human Services Agency assists San Franciscans who are disadvantaged, in crisis, or unable to participate fully in the social and economic life of the community.
DAAS Mission Statement

To maximize self-sufficiency, safety, health and independence for older adults and adults with disabilities.
Community Needs Assessment

San Francisco Seniors
Seniors by Level of Poverty

San Francisco Elders by Age Group and Level of Poverty

N= 13,636

15,806

16,351

Ages 55 to 64

2,600

2,398

Ages 65 to 74

3,862

3,664

Ages 75 years +

4,015

4,608

1,890

2,213

2,584

6,949

5,329

5,681

150-175% poverty

125 - 149% poverty

100-124% poverty

<100% poverty

CITY & COUNTY OF SAN FRANCISCO
HUMAN SERVICES AGENCY
Low-Income Seniors

San Francisco
Percentage of People
Age 65+ and <1.0 of FPL
within Census Tracts

People, age 65+, and <1.0 FPL
within Census Tract
- 0% - 6.4%
- 6.5% - 13.4%
- 13.5% - 25.4%
- 25.5% - 55%

Prepared by J. Murray, H.S.A. Finance & Planning 3/28/05
Seniors Living Alone

Proportion of Senior Households (60+) Living Alone

Legend
PctAlone
PCT60ALONE

- 9.28% - 19.92%
- 19.93% - 38.41%
- 38.42% - 56.42%
- 56.43% - 77.18%
Excluded: small numbers

Needs Assessment
Opportunities

• Systemic coordination of DAAS services to address common needs
• Increased partnership with other City Departments
• Small investments can make a difference
Community Living Fund - $3M

• Reduces unnecessary institutionalization for people who can live independently with support
• Funds case management & additional services when other funds are unavailable
• Status: Initial hiring of support staff, program design, implementation, and evaluation planning – RFP and contract modifications will be announced in January, 2007
Add-backs and Service Enhancement Funding

• DAAS received significant add-back funding from the Board.
• Funding is spread across the DAAS programs
• Provides new staff and additional contract funding.
Add-back Spending Plan $1.6M

- **Long-Term Case Management** $400,000 (23%)
- **HDM for Adults with Disabilities** $375,000 (23%)
- **Congregate Meals for Adults with Disabilities** $50,000 (3%)
- **Senior Empowerment, Housing Advocacy & HICAP** $83,000 (5%)
- **Senior Drop-in Center** $47,000 (3%)
- **Paratransit funding** $150,000 (9%)
- **Senior Empowerment and Home Care Advocacy** $60,000 (4%)
- **Restore Clearing House Budget** $24,000 (1%)
- **Restore Visitation Valley’s meal funding** $13,000 (1%)
- **Short-Term Case Management** $400,000 (23%)
- **Senior Empowerment, Housing Advocacy & HICAP** $60,000 (4%)
- **Senior Drop-in Center** $47,000 (3%)
- **Paratransit funding** $150,000 (9%)
- **Senior Empowerment and Home Care Advocacy** $60,000 (4%)
- **Restore Clearing House Budget** $24,000 (1%)
- **Restore Visitation Valley’s meal funding** $13,000 (1%)
# Add-back Spending Plan

<table>
<thead>
<tr>
<th>Program</th>
<th>Amount</th>
<th>Description</th>
<th>Mod</th>
<th>RFP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Advocacy / Empowerment</td>
<td>$ 60,000</td>
<td>Senior Empowerment and Home Care Advocacy</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Advocacy / Empowerment</td>
<td>$ 83,000</td>
<td>Senior Empowerment, Housing Advocacy &amp; HICAP</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Caregiver Support</td>
<td>$ 60,000</td>
<td>Senior Empowerment, Housing Advocacy &amp; HICAP</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Case Management</td>
<td>$ 400,000</td>
<td>Short-term case management</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Case Management</td>
<td>$ 400,000</td>
<td>Long-term case management</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Community Services</td>
<td>$ 47,000</td>
<td>Senior Drop-in Center</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Nutrition - Congregate Meals</td>
<td>$ 13,000</td>
<td>Restore Visitation Valley's meal funding</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Nutrition - Congregate Meals</td>
<td>$ 50,000</td>
<td>Younger Adults with Disabilities</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Nutrition - HDM</td>
<td>$ 24,000</td>
<td>Restore Clearing House Budget</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Nutrition - HDM</td>
<td>$ 375,000</td>
<td>Younger Adults with Disabilities</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Transportation</td>
<td>$ 150,000</td>
<td>Paratransit pilot project</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$ 1,662,000</strong></td>
<td></td>
<td></td>
<td></td>
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</tbody>
</table>
Service Enhancement Spending Plan $1.5M

- **APS and CVSO Staff**: $556,500 (37%)
- **Ombudsman**: $70,000 (5%)
- **Disease Prevention & Health Promotion**: $200,000 (13%)
- **Naturalization**: $90,000 (6%)
- **Legal Services**: $80,000 (5%)
- **Outreach**: $150,000 (10%)
- **Excelsior Meal Program**: $25,000 (2%)
- **Adults with Disabilities**: $328,500 (22%)
## Service Enhancement Spending Plan

<table>
<thead>
<tr>
<th>Program</th>
<th>Amount</th>
<th>Description</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adults with Disabilities</td>
<td>$328,514</td>
<td>Programs will be based on public hearing process</td>
<td>X</td>
</tr>
<tr>
<td>APS and CVSO Staff</td>
<td>$556,486</td>
<td>Increase staff to respond to growing caseloads</td>
<td>N/A</td>
</tr>
<tr>
<td>Disease Prevention &amp; Health Promotion</td>
<td>$200,000</td>
<td>Develop and implement the Active Aging program</td>
<td>X</td>
</tr>
<tr>
<td>Legal Services</td>
<td>$80,000</td>
<td>Create multilingual legal newsletter</td>
<td>X</td>
</tr>
<tr>
<td>Naturalization</td>
<td>$90,000</td>
<td>Increase funding to existing Naturalization contracts</td>
<td>X</td>
</tr>
<tr>
<td>Nutrition - Congregate</td>
<td>$25,000</td>
<td>Create Excelsior District congregate meal program</td>
<td>X</td>
</tr>
<tr>
<td>Ombudsman</td>
<td>$70,000</td>
<td>Increase services for individuals in short-term SNFs</td>
<td>X</td>
</tr>
<tr>
<td>Outreach</td>
<td>$150,000</td>
<td>Funding for a new outreach program</td>
<td>X</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$1,500,000</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Programs and Services
~ Provided Directly by DAAS ~

- Adult Protective Services
- County Veterans Service Office
- In-Home Supportive Services Program
- Information, Referral and Assistance
- Public Guardian
- Public Conservator
- Public Administrator
- Representative Payee Program
- Community Living Fund
Services Funded by DAAS
Provided by CBOs in FY 06-07

- Adult Day Services
- Alzheimer’s Day Care
- Brown Bag
- Case Management
- Community Services
- Congregate Meals
- District Wide Social Workers
- Elder Abuse Prevention
- Family Caregiver Support
- Health Insurance Counseling & Advocacy
- Health Screening
- Home-delivered Meals
- HDM Clearinghouse

- Housing Counseling/Advocacy
- Housing Emergency Assistance
- Emergency IHSS
- Legal Services
- Linkages and Respite Purchase of Services
- Medication Management
- Naturalization Services
- Ombudsman Services
- Paratransit
- Resource Centers for Seniors and Adults with Disabilities
- Senior Companion
- Senior Empowerment
In-Home Supportive Services

IHSS Active Caseload

<table>
<thead>
<tr>
<th>Dec-02</th>
<th>Mar-03</th>
<th>Jun-03</th>
<th>Sep-03</th>
<th>Dec-03</th>
<th>Mar-04</th>
<th>Jun-04</th>
<th>Sep-04</th>
<th>Dec-04</th>
<th>Mar-05</th>
<th>Jun-05</th>
<th>Sep-05</th>
<th>Dec-05</th>
<th>Mar-06</th>
<th>Jun-06</th>
<th>Sep-06</th>
</tr>
</thead>
<tbody>
<tr>
<td>10,000</td>
<td>11,000</td>
<td>12,000</td>
<td>13,000</td>
<td>14,000</td>
<td>15,000</td>
<td>16,000</td>
<td>17,000</td>
<td>18,000</td>
<td>19,000</td>
<td>20,000</td>
<td>21,000</td>
<td>22,000</td>
<td>23,000</td>
<td>24,000</td>
<td>25,000</td>
</tr>
</tbody>
</table>

Staffing (budgeted)

- FY 01-02: 114
- FY 02-03: 113
- FY 03-04: 115
- FY 04-05: 121
- FY 05-06: 138
Adult Protective Services

APS Caseload

CITY & COUNTY OF SAN FRANCISCO
HUMAN SERVICES AGENCY
III. BUDGET DETAIL
The FY06-07 Budget is allocated to the following organizations:

- $130.6M in the Department of Aging & Adult Services
- $404.6M in the Department of Human Services
- $80.4M in HSA Program Support Services
DAAS FY 06-07 Program Budget
$130.6 Million

IHSS Public Authority $28.2M (22%)
IHSS Services $12.4M (10%)
IHSS Consortium $16.5M (13%)
IHSS IP Wages $35.4M (26%)
Information & Referral $0.1M (0%)
County Veterans Office $0.3M (0%)
Adult Protective Services $4.5M (3%)
Program Support $2.1M (2%)
Public Guardian $2.3M (2%)
Public Conservatorship $1.4M (1%)
Representative Payee $0.7M (1%)
Office on Aging Administration and Contract Services $22.7M (17%)
City & County of San Francisco Human Services Agency
Steady progress has been made to reduce a structural imbalance in the General Fund. A projected shortfall of $64 million remains for FY 07-08.
The entirety of the shortfall is due to wage and benefit increases for City employees.

### FY 2007-2008 General Fund Sources and Uses ($ in millions)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net Loss of One-Time Sources</strong></td>
<td>($2)</td>
</tr>
<tr>
<td>Loss of prior year starting balance</td>
<td>($99)</td>
</tr>
<tr>
<td>Carryforward of FY 05-06 year end balance</td>
<td>$46</td>
</tr>
<tr>
<td>Carryforward of current year GF reserve</td>
<td>$21</td>
</tr>
<tr>
<td>Carryforward of other available reserve balances</td>
<td>$11</td>
</tr>
<tr>
<td>Projected FY 06-07 ending balance</td>
<td>$19</td>
</tr>
<tr>
<td><strong>Revenue Growth</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Sources Subtotal</strong></td>
<td>$100</td>
</tr>
<tr>
<td><strong>Known and Projected MOU Costs</strong></td>
<td>($39)</td>
</tr>
<tr>
<td>Health, Dental, Pension and Other Benefits</td>
<td>($26)</td>
</tr>
<tr>
<td>Mandated Spending Requirements</td>
<td>($37)</td>
</tr>
<tr>
<td>Other Operating Costs</td>
<td>($60)</td>
</tr>
<tr>
<td><strong>Uses Subtotal</strong></td>
<td>($162)</td>
</tr>
<tr>
<td><strong>Shortfall Projection</strong></td>
<td>($64)</td>
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This projection assumes:

- No Rainy Day deposits are required in the current year or the budget year.
- No more than a 1.3% inflation adjustment on open labor contracts.
- No changes in state and federal funding.
- No additional General Fund supplementals in the current year.
FY 07-08
Budget Instructions

• Human Services Agency is to submit a 3% or $2.3 million budget reduction based on its General Fund subsidy.

• Agency is advised that additional reductions may be required.
FY 07-08
Budget Instructions

• General Fund departments or clusters of departments may request one-time efficiency grants.
• Departments must justify all new position requests.
• Consider cost pressures affecting nonprofit contractors.
Budget Schedule

January 10  – Governor submits Proposed State Budget

March 1    – DAAS and DHS Commissions Submit Budget to Mayor

May       – Governor submits May “Revise” Budget

June 1    – Mayor submits City Budget to the Board of Supervisors

– BoS Budget Committee Hearings

July      – Board of Supervisors Approves City Budget
Public Comment

Today’s Presentation can be found at:

http://www.sfgov.org/site/dhs

http://www.sfgov.org/site/daas

Please provide additional Comments, Input, and Feedback to Derek Chu at derek.chu@sfgov.org