promotes well-being and self-sufficiency among individuals, families and communities
Human Services Agency Mission

The Human Services Agency promotes well-being and self-sufficiency among individuals, families, and communities in San Francisco.
Human Services Agency
Program Goals

• Provide safety-net services to low-income persons unable to support themselves;

• Promote self-sufficiency among public assistance recipients, the working poor, seniors and the disabled; and

• Preserve and protect the well-being of families and children
Budget Forum Objectives

• Discuss local and state budget forecasts

• Discuss current trends & initiatives in the Department of Aging and Adult Services (DAAS) Programs

• Work with DAAS stakeholders and partners to develop budget priorities and obtain feedback on strategies to reduce Agency costs
## City Budget Forecast

### General Fund Sources and Uses

($ in millions)

<table>
<thead>
<tr>
<th>Sources</th>
<th>FY 2008-09</th>
<th>FY 2009-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Loss of One-Time Sources</td>
<td>-$110</td>
<td>-$14</td>
</tr>
<tr>
<td>Revenue Growth</td>
<td>$119</td>
<td>$85</td>
</tr>
<tr>
<td><strong>Sources Subtotal</strong></td>
<td>$9</td>
<td>$71</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Uses</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>MOU Costs and Annualization of Positions</td>
<td>($111)</td>
<td>($86)</td>
</tr>
<tr>
<td>Health, Dental, Pension &amp; Other Benefits</td>
<td>($22)</td>
<td>($29)</td>
</tr>
<tr>
<td>Mandated Spending Requirement</td>
<td>($44)</td>
<td>($30)</td>
</tr>
<tr>
<td>New Mandated MUNI Spending</td>
<td>($28)</td>
<td>($1)</td>
</tr>
<tr>
<td>Other Operating Costs</td>
<td>($34)</td>
<td>($45)</td>
</tr>
<tr>
<td><strong>Uses Subtotal</strong></td>
<td>($238)</td>
<td>($191)</td>
</tr>
</tbody>
</table>

**Shortfall Projection**

($229)  ($119)

Note: Projection does not factor in changes in State and Federal funding.
State Budget Forecast

State budget shortfall projected at $14 billion

Services vulnerable to cuts:

<table>
<thead>
<tr>
<th>Service</th>
<th>FY 07-08 GF Spending</th>
</tr>
</thead>
<tbody>
<tr>
<td>K-12 Education</td>
<td>$39.5 billion</td>
</tr>
<tr>
<td>Higher Education</td>
<td>$11.9 billion</td>
</tr>
<tr>
<td>Health</td>
<td>$20.3 billion</td>
</tr>
<tr>
<td>Social Services</td>
<td>$9.4 billion</td>
</tr>
<tr>
<td>Criminal Justice</td>
<td>$12.9 billion</td>
</tr>
<tr>
<td>Transportation</td>
<td>$1.5 billion</td>
</tr>
</tbody>
</table>

- The Governor’s Office has asked all state departments to prepare spending reduction plans of between 10% and 20%.

- The Governor plans to declare a “fiscal emergency” in January to fast-track mid-year spending cuts and other budget solutions.
Mayor’s Budget Instructions

In the Next Year
• Reduce General Fund Spending by 5% in ongoing reductions, and 3% in one-time reductions
• Consider Current-Year spending reductions to help balance the budget
• Submit additional “contingency” reductions of 5%
• Consider the cost of doing business for your non-profit contractors
• As in previous years, look for one-time efficiency investments that result in future savings

In the Current Year
• Freeze non-essential hiring
• Work with Mayor’s Budget Office on mid-year savings to help address next year’s shortfall
• Look for operational efficiencies
Mayor’s Budget Instructions

The Mayor’s instructions direct the Agency to cut $9,513,940 or 13% in General Fund support from the Agency’s $75.5 million discretionary General Fund budget.

5% GF Ongoing Reduction $3,775,373
3% GF One-Time Reduction $2,265,224
5% GF Contingency Reduction $3,473,343
Total $9,513,940

Projected Revenue Shortfalls

Prior Year Revenues, Child Welfare Services Allocation, and Grants $10,000,000

Total Potential Budget Reduction Needed $19,513,940
Human Services Agency FY07-08 Budget
$653.8M

- DHS: $419.1M (64%)
- DAAS: $148.7M (23%)
- Program Support: $86M (13%)
FY07-08 DAAS Budget by Program
$148.7M

- IHSS Public Authority $34.6M (23%)
- IHSS IP Wages $41.7M (28%)
- IHSS Consortium $18.6M (13%)
- IHSS Services $12.7M (9%)
- IHSS IP Wages $41.7M (28%)
- Adult Protective Services $4.7M (3%)
- DAAS Program Support $2.2M (1%)
- Community Living Trust Fund $3.1M (2%)
- Work Order $1M (1%)
- Public Guardian $2.5M (2%)
- Public Administrator $1.5M (1%)
- Representative Payee $0.6M (0%)
- County Veterans Office $0.3M (0%)
- Public Conservatorship $1.4M (1%)
- Office on Aging Administration $23.8M (16%)
- IHSS Services $12.7M (9%)
- IHSS IP Wages $41.7M (28%)
- Adult Protective Services $4.7M (3%)
- DAAS Program Support $2.2M (1%)
- Community Living Trust Fund $3.1M (2%)
- Work Order $1M (1%)
- Public Guardian $2.5M (2%)
- Public Administrator $1.5M (1%)
- Representative Payee $0.6M (0%)
- County Veterans Office $0.3M (0%)
- Public Conservatorship $1.4M (1%)
- Office on Aging Administration $23.8M (16%)
- IHSS Public Authority $34.6M (23%)
FY07-08 DAAS Budget By Character

$148.7M

- Aid Payments: $94.9M (63%)
- Salaries: $20.1M (14%)
- Contract Services: $24.9M (16%)
- Fringe Benefits: $6.9M (5%)
- Professional Services: $0.8M (1%)
- Aid Support: $0.1M (0%)
- Work Order Services: $1M (1%)
- Materials & Supplies: $0.1M (0%)
- Aid Payments: $94.9M (63%)

Aid Payments: $94.9M (63%)
Salaries: $20.1M (14%)
Contract Services: $24.9M (16%)
Fringe Benefits: $6.9M (5%)
Professional Services: $0.8M (1%)
Aid Support: $0.1M (0%)
Work Order Services: $1M (1%)
Materials & Supplies: $0.1M (0%)
Agency Strategy & Actions

• Contract Savings

• Project Savings

• Efficiencies

• Maximizing Staff Timestudy Opportunities

• Leveraging Title XIX Health Related and SPMP Revenue
Current Year Status

- IHSS Caseloads continue to grow at about 10% a year.
Current Year Status

- IHSS caseload increases
- PA/PG/PC caseload increases
- Steady increases in the Rep Payee caseload while decreasing the length of time on wait list
- Steady increase in APS referrals
- Increase in the numbers of Veterans
- Goals – 1) no across the board cuts, 2) no internal layoffs, and 3) maintaining community partnerships
Funding for Younger Adults with Disabilities

Some DAAS programs have specific mandates to serve younger persons with disabilities as well as older adults, and are funded to do both. Those programs are listed below:

- In-Home Supportive Services
- Public Guardian
- Public Conservator
- Representative Payee
- Adult Protective Services
- County Veteran’s Services Office
- Community Living Fund
- Linkages
Funding for Younger Adults with Disabilities

Additional funding for younger adults with disabilities has been targeted to the following programs and personnel, listed below:

- Home-Delivered Meals
- Congregate Meals
- Legal Services
- Money Management
- Support Services to Hoarders and Clutterers
- One new full-time 9722 Specialist on Disability
Community Living Fund Referrals
Accepted for Services

Data as of 12/12/07.
Budget Timeline of Events

Budget Brown Bag: DHS  Dec. 17th at 12:00–2:00

Budget Brown Bag: DAAS  Dec. 18th at 11:30–1:00

Community Meeting: Family & Children’s Services and Child Care  Dec. 19th at 4:00–6:00

Community Meeting: DAAS  Dec. 20th at 2:00–4:00

Community Meeting: Economic Support and Self Sufficiency  Jan. 3rd at 4:00–6:00

Budget Brown Bag: DAAS  Jan. 10th at 11:30–1:00

Budget Presented to DHS Commission  Jan. 24th & Feb. 13th at 9:30

Budget Presented to DAAS Finance Committee  Jan. 22nd at 9:30

Budget Presented to DAAS Commission  Feb. 6th at 9:30

Final Proposed Budget Submitted to Controller’s Office  Feb. 21st
If you have additional comments and recommendation you would like to share, please send them to any one of the following Budget Unit staff

Budget Unit

• Administration Derek Chu
derek.chu@sfgov.org

• Aging & Adult Services Martha Peterson
martha.peterson@sfgov.org

• Economic Support,
(CAAP, CalWORKs, Food Stamps, Medi-Cal) Debra Solomon
debra.solomon@sfgov.org

• Family & Children’s Services Heather Leitzke
heather.leitzke@sfgov.org

• Housing & Homeless, Aid Payments Tiffany Wong
tiffany.wong@sfgov.org

• Workforce Development, Child Care Celia Pedroza
celia.pedroza@sfgov.org
Public Comment
Today’s Presentation can be found at:
http://www.sfgov.org/site/daas

Please provide additional comments, input, and feedback to Martha Peterson at martha.peterson@sfgov.org