



SAN FRANCISCO  
HUMAN SERVICES AGENCY

# **Dignity Fund Services and Allocation Plan FY 2023-24 to FY 2026-27**

Presentation to Disability and Aging Commission

Department of Disability & Aging Services  
April 5, 2023



# Agenda

- Background & Planning Process
- Key Priorities for FY 2023-24 to FY 2026-27
- Review of DFCNA Findings and Recommendations
- Services and Funding Allocations for FY 2023-24 to FY 2026-27
- Tracking Progress and Measuring Success





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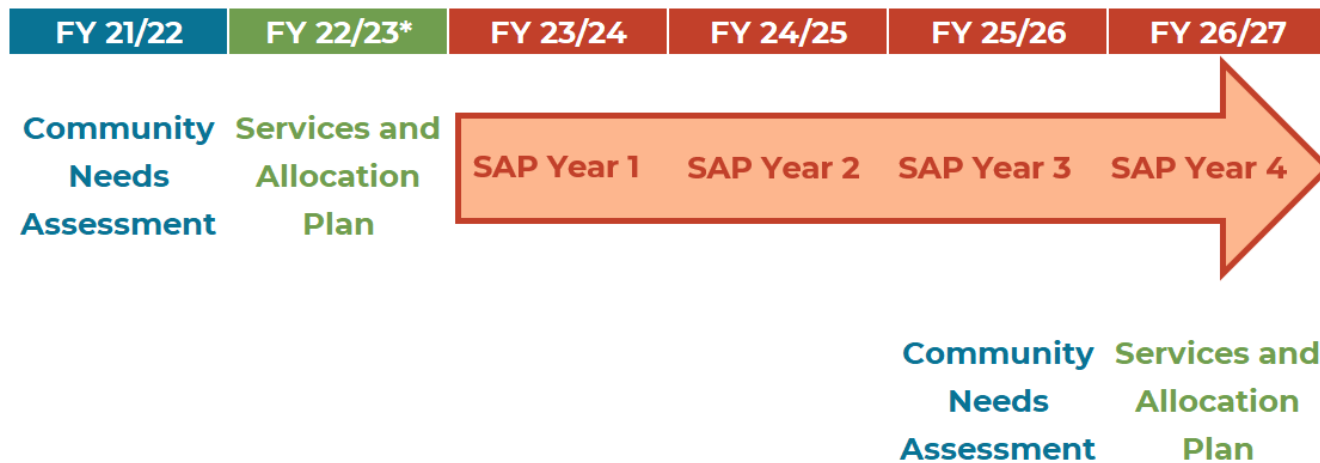
# Background & Planning Process

# Dignity Fund Overview

- **Creates special fund (“Dignity Fund”)**
  - Requires City contribution (\$38M baseline to grow by \$33M over next 10 years)
  - Allows unspent funding to roll into following year
- **Establishes planning and allocation process**
  - Including Community Needs Assessment and Service and Allocation Plan
- **Creates Oversight and Advisory Committee**
  - Advised by the Service Provider Working Group



# Dignity Fund Planning and Funding Cycle



\*Current year

- The SAP will:
  - Outline funding allocation for four-year funding cycle (FY24 – FY27)
  - Reference the findings and recommendations from prior year's CNA
  - Be outcome-oriented (“measurable and verifiable objectives”)

# 2022 Dignity Fund Community Needs Assessment

## Purpose:

- Gather **community input on the needs** of older adults and people with disabilities to enhance our understanding of **service strengths and gaps, equity issues, and areas of unmet need**
- Develop **findings and recommendations to inform program and DF funding priorities** for the FY 2023-24 to FY 2026-27 funding cycle

## Research Questions:

- What are the needs of older adults and adults with disabilities?
- Where are system-level strengths and gaps?
- What population subgroups may be underserved?



# Dignity Fund Contract Schedule Groups

- DAS uses **four-year contract terms** across all contracts
- New contract terms begin in the three years following an SAP according to a **contract schedule based on service area**, so that similar services are procured in the same year

Group A	Group B	Group C
<ul style="list-style-type: none"><li>• Case Management &amp; Care Navigation</li><li>• Community Connection &amp; Engagement</li></ul>	<ul style="list-style-type: none"><li>• Access &amp; Empowerment</li><li>• Caregiver Support</li><li>• Housing Support</li></ul>	<ul style="list-style-type: none"><li>• Nutrition &amp; Wellness</li><li>• Self-Care &amp; Safety</li></ul>

# Dignity Fund Contract Schedule Timeline

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	
<b>Planning Activity</b>	CNA	SAP			CNA	SAP			
<b>Group A</b> • Case Management & Care Navigation • Community Connection & Engagement		*	4 Year Contract Term				*		
<b>Group B</b> • Access & Empowerment • Caregiver Support • Housing Support			*	4 Year Contract Term				*	
<b>Group C</b> • Nutrition & Wellness • Self-Care & Safety				*	4 Year Contract Term				*

\* Procurement process





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# Key Priorities for FY 2023-24 to FY 2026-27

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Guided by the principles of the Dignity Fund and findings from the 2022 DFCNA, we identified the following **priorities for systematic improvement in the development and delivery of DF programs and services:**

- Improve service awareness, navigation, and connection
- Promote inclusion of seniors and adults with disabilities in the broader city community
- Empower consumers citywide to have multimodal service access
- Boost service engagement for adults with disabilities
- Provide equitable, culturally inclusive, and affirming services for BIPOC and LGBTQ+
- Use data to support service planning, delivery, and continuous quality improvement
- Enhance system coordination across City and community partners
- Strengthen community-based provider infrastructure



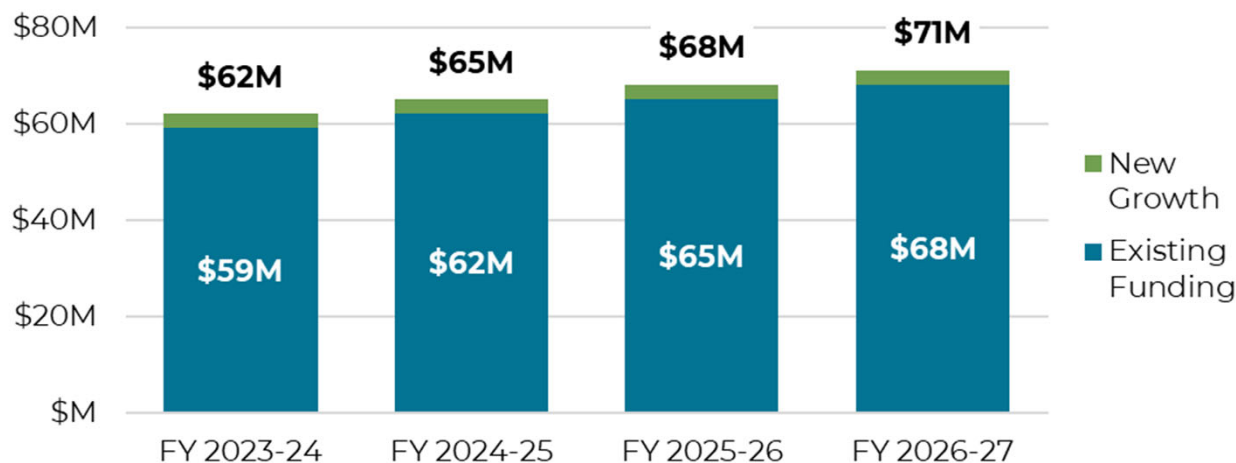
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# **Services and Funding Allocations for FY 2023-24 to FY 2026-27**

# Overview

The Dignity Fund will **grow by \$12 million over the funding cycle** to bring the Fund's protected baseline value to about \$71 million.

- About **\$7.6 million will cover mandatory CODB**, in line with City practice
- DAS will direct the remaining **\$4.4 million to advance our key priorities**



# Actual and Anticipated Funding by Service Area\*

Service Area	FY 2018-19 Budget	FY 2022-23 Budget	FY 2026-27 Budget^ (Anticipated)
Access & Empowerment	\$9,900,000	\$15,300,000	\$16,400,000 to \$16,700,000
Caregiver Support	\$2,400,000	\$3,400,000	\$3,800,000 to \$3,900,000
Case Management & Care Navigation	\$8,900,000	\$11,000,000	\$12,400,000 to \$12,600,000
Community Connection & Engagement	\$12,600,000	\$19,000,000	\$21,500,000 to \$22,100,000
Housing Support	\$8,100,000	\$10,000,000	\$10,900,000 to \$11,000,000
Nutrition & Wellness	\$22,000,000	\$31,000,000	\$34,000,000 to \$34,500,000
Self-Care & Safety	\$3,200,000	\$5,000,000	\$5,600,000 to \$5,800,000
Administration	\$1,300,000	\$1,400,000	\$1,400,000
<b>Total</b>	<b>\$68,400,000</b>	<b>\$96,200,000</b>	<b>\$108,000,000</b>

\*Budgets have been rounded for simplicity

^By FY 2026-27, DAS estimates our annual budget will reach nearly \$108M. This includes the \$12M mandated DF growth and about \$4.3M in anticipated CODB increases for supplemental funding outside the Fund.



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# Tracking Progress and Measuring Success

# Dignity Fund Outcome & Evaluation Plan

- **Annual Data & Evaluation Report**
    - Provide annual FY snapshot of service and outcome performance
    - Develop shared context across DAS service network and partners
    - Share progress, identify areas for work, and build momentum
  - **Focus Area Reports** (“Deep Dives”)
    - Examine trends in select programs (e.g., Legal Services analysis)
    - Explore topic areas of interest (e.g., caregiver needs)
  - **Cycle-End Evaluation Report**
    - Evaluate impact of cycle investments and initiatives
- + Outcome Objective Framework

# Questions / Comments

