Dignity Fund Services and Allocation Plan
FY 2023-24 to FY 2026-27

Presentation to Disability and Aging Commission

Department of Disability & Aging Services
April 5, 2023
Agenda

• Background & Planning Process
• Key Priorities for FY 2023-24 to FY 2026-27
• Review of DFCNA Findings and Recommendations
• Services and Funding Allocations for FY 2023-24 to FY 2026-27
• Tracking Progress and Measuring Success
Background & Planning Process
Dignity Fund Overview

• Creates special fund ("Dignity Fund")
  o Requires City contribution ($38M baseline to grow by $33M over next 10 years)
  o Allows unspent funding to roll into following year

• Establishes planning and allocation process
  o Including Community Needs Assessment and Service and Allocation Plan

• Creates Oversight and Advisory Committee
  o Advised by the Service Provider Working Group
Dignity Fund Planning and Funding Cycle

The SAP will:
- Outline funding allocation for four-year funding cycle (FY24 – FY27)
- Reference the findings and recommendations from prior year’s CNA
- Be outcome-oriented (“measurable and verifiable objectives”)

*Current year
2022 Dignity Fund Community Needs Assessment

Purpose:
• Gather **community input on the needs** of older adults and people with disabilities to enhance our understanding of **service strengths and gaps, equity issues, and areas of unmet need**
• Develop **findings and recommendations to inform program and DF funding priorities** for the FY 2023-24 to FY 2026-27 funding cycle

Research Questions:
• What are the needs of older adults and adults with disabilities?
• Where are system-level strengths and gaps?
• What population subgroups may be underserved?
Dignity Fund Contract Schedule Groups

- DAS uses **four-year contract terms** across all contracts
- New contract terms begin in the three years following an SAP according to a **contract schedule based on service area**, so that similar services are procured in the same year

<table>
<thead>
<tr>
<th>Group A</th>
<th>Group B</th>
<th>Group C</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Case Management &amp; Care Navigation</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Community Connection &amp; Engagement</td>
<td>• Access &amp; Empowerment</td>
<td></td>
</tr>
<tr>
<td>•</td>
<td>• Caregiver Support</td>
<td></td>
</tr>
<tr>
<td>•</td>
<td>• Housing Support</td>
<td>• Nutrition &amp; Wellness</td>
</tr>
<tr>
<td>•</td>
<td></td>
<td>• Self-Care &amp; Safety</td>
</tr>
</tbody>
</table>
# Dignity Fund Contract Schedule Timeline

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Group A</strong></td>
<td>CNA</td>
<td>SAP</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Case Management &amp; Care Navigation</td>
<td></td>
<td></td>
<td></td>
<td>*</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Community Connection &amp; Engagement</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Group B</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Access &amp; Empowerment</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>*</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Caregiver Support</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Housing Support</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Group C</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Nutrition &amp; Wellness</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>*</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Self-Care &amp; Safety</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Procurement process

- 4 Year Contract Term
Key Priorities for
FY 2023-24 to FY 2026-27
Key Priorities for FY 2023-24 to FY 2026-27

Guided by the principles of the Dignity Fund and findings from the 2022 DFCNA, we identified the following priorities for systematic improvement in the development and delivery of DF programs and services:

- Improve service awareness, navigation, and connection
- Promote inclusion of seniors and adults with disabilities in the broader city community
- Empower consumers citywide to have multimodal service access
- Boost service engagement for adults with disabilities
- Provide equitable, culturally inclusive, and affirming services for BIPOC and LGBTQ+
- Use data to support service planning, delivery, and continuous quality improvement
- Enhance system coordination across City and community partners
- Strengthen community-based provider infrastructure
Services and Funding Allocations for FY 2023-24 to FY 2026-27
Overview

The Dignity Fund will **grow by $12 million over the funding cycle** to bring the Fund’s protected baseline value to about $71 million.

- About **$7.6 million will cover mandatory CODB**, in line with City practice
- DAS will direct the remaining **$4.4 million to advance our key priorities**
Actual and Anticipated Funding by Service Area*

<table>
<thead>
<tr>
<th>Service Area</th>
<th>FY 2018-19 Budget</th>
<th>FY 2022-23 Budget</th>
<th>FY 2026-27 Budget*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Access &amp; Empowerment</td>
<td>$9,900,000</td>
<td>$15,300,000</td>
<td>$16,400,000 to $16,700,000</td>
</tr>
<tr>
<td>Caregiver Support</td>
<td>$2,400,000</td>
<td>$3,400,000</td>
<td>$3,800,000 to $3,900,000</td>
</tr>
<tr>
<td>Case Management &amp; Care Navigation</td>
<td>$8,900,000</td>
<td>$11,000,000</td>
<td>$12,400,000 to $12,600,000</td>
</tr>
<tr>
<td>Community Connection &amp; Engagement</td>
<td>$12,600,000</td>
<td>$19,000,000</td>
<td>$21,500,000 to $22,100,000</td>
</tr>
<tr>
<td>Housing Support</td>
<td>$8,100,000</td>
<td>$10,000,000</td>
<td>$10,900,000 to $11,000,000</td>
</tr>
<tr>
<td>Nutrition &amp; Wellness</td>
<td>$22,000,000</td>
<td>$31,000,000</td>
<td>$34,000,000 to $34,500,000</td>
</tr>
<tr>
<td>Self-Care &amp; Safety</td>
<td>$3,200,000</td>
<td>$5,000,000</td>
<td>$5,600,000 to $5,800,000</td>
</tr>
<tr>
<td>Administration</td>
<td>$1,300,000</td>
<td>$1,400,000</td>
<td>$1,400,000</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$68,400,000</strong></td>
<td><strong>$96,200,000</strong></td>
<td><strong>$108,000,000</strong></td>
</tr>
</tbody>
</table>

*Budgets have been rounded for simplicity

^By FY 2026-27, DAS estimates our annual budget will reach nearly $108M. This includes the $12M mandated DF growth and about $4.3M in anticipated CODB increases for supplemental funding outside the Fund.
Tracking Progress and Measuring Success
Dignity Fund Outcome & Evaluation Plan

• **Annual Data & Evaluation Report**
  - Provide annual FY snapshot of service and outcome performance
  - Develop shared context across DAS service network and partners
  - Share progress, identify areas for work, and build momentum

• **Focus Area Reports** ("Deep Dives")
  - Examine trends in select programs (e.g., Legal Services analysis)
  - Explore topic areas of interest (e.g., caregiver needs)

• **Cycle-End Evaluation Report**
  - Evaluate impact of cycle investments and initiatives

+ Outcome Objective Framework
Questions / Comments